

little green book



.. of the Environment





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01

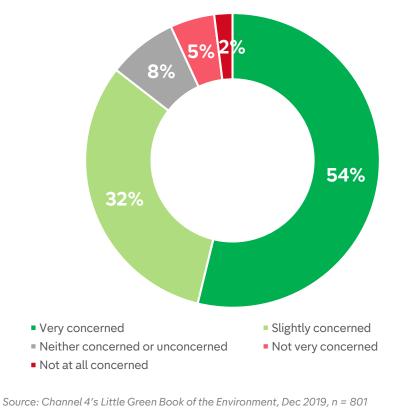
Thinking Green





The climate crisis is a huge concern

How concerned would you say you are about climate change?



90% agree "We need to act now to reduce the impacts of climate change"

81% agree "More extreme weather (e.g. flooding, hurricanes) is caused by climate change"

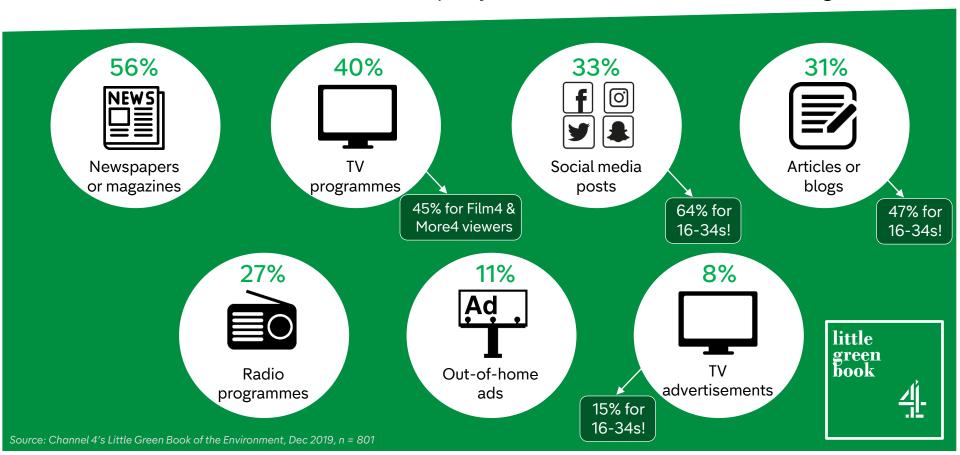
77% agree "I acknowledge that we are currently in a climate emergency"

80% for 16-34s!



Newspapers & magazines inspire change

Which of the media channels listed below inspire you to make an environmental change?



Two names come up as inspirational figures

People also feel inspired to take action for the future of their children

Who or what else inspires you to do your bit for the environment?

"I find people such as **David Attenborough** a huge inspiration."



"David
Attenborough he is passionate
about it & people
listen to him."

"David Attenborough, I think he is a fantastic spokesperson for the problems we are having with climate change." "Greta
Thunberg inspirational
young
woman."



"Greta
Thunberg, she
did what I did
not do and
showed the way
forward."

"Greta Thunberg for drawing attention to the fact that the younger generation will have to deal with the mess left by older generations."





02

Behaviour Change





86%

think we should **all** take responsibility for reducing climate change



Over 9 in 10 have changed their daily habits

Of those that have...



97% bought a reusable bag



96% recycled



68% bought products with less packaging



63% bought a reusable coffee cup or water bottle



53% chose alternatives to driving



49% cut back on meat or animal produce



31% bought secondhand clothes (e.g. charity shops, DEPOP)



invested in sustainable home developments (e.g. solar panels)



7%
purchased
vegan cosmetics

19% for 16-34s!



8 in 10

plan to change their habits further in the future

1 in 4

plan on making **a lot** of changes



Electric cars seem to be the way of the future

What are the future changes you plan to make?



4% already use an electric car



21% plan on switching to an electric car in the future

Other top future plans...

More or stricter **recycling** (16%)

Reducing use of plastics (10%)

Reducing meat intake (9%)



Source: Channel 4's Little Green Book of the Environment, Dec 2019, n = 622



03

Government & Businesses



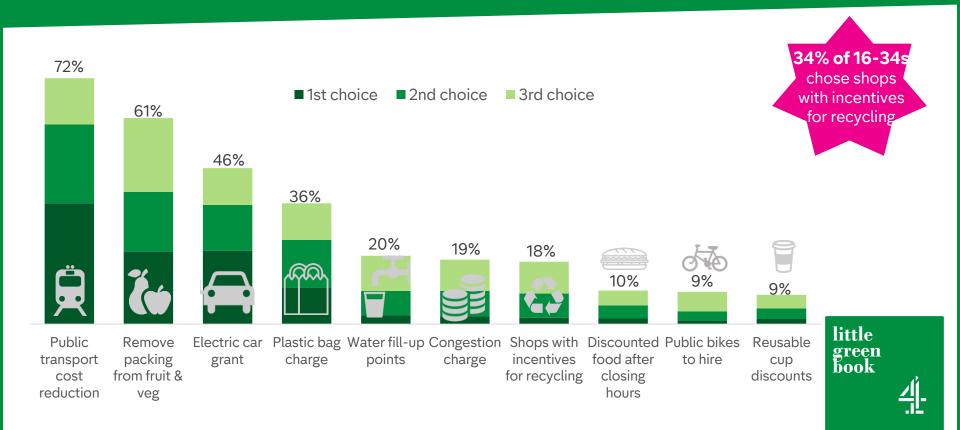


90% think big businesses and the government should be investing more in renewable energy



There are some clear winners when it comes to initiatives

Which of the initiatives below help prevent climate change the best?



Source: Channel 4's Little Green Book of the Environment, Dec 2019, n = 801



04

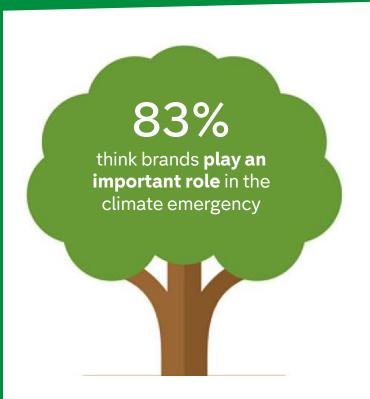
Brands





Brands could benefit from taking a stance on sustainability

9 in 10 say a brand's approach to environmental issues could influence their opinions



Some brands are taking a stance on environmental issues. How does this affect your opinion of the brand?

Almost half would view the brand more favourably

40% say it depends on the brand and the issue



Yet few brands stand out for their environmental efforts

Which brands, if any, would you say are sustainable and why?



29 mentions

"Waitrose try to source as much as possible from the UK - helping our farmers continue to survive and farm & cutting down on air freight"



21 mentions

"Lush - with their "naked" products.
And then I struggle.. I'm not sure any
brand is sustainable but many are
making small steps to incorporate
sustainable practices"



17 mentions

"Body Shop with their refillable containers. Lush using natural ingredients and wrapping"



12 mentions

"Iceland not using palm oil"

"Honestly **don't know**who is or is not
sustainable"



"Actually, I can't think of any"

"I honestly **don't know** of any although I'm sure there must be some, I've noticed some brands have stopped using plastic"



And advertising in this space isn't cutting through

Can you remember any TV advertising that included a message about the environment or climate change? If so what was the ad?





3% mentioned Iceland's palm oil ad



2% mentioned water companies' ads (e.g. Scottish Water)



2% mentioned ads for smart meters

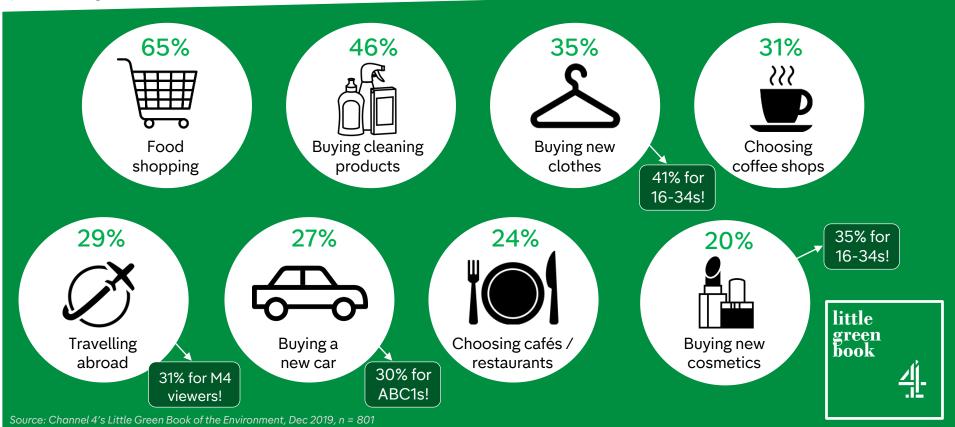


2% mentioned ads for electric / hybrid cars



This has a clear impact on shopping decisions

In which of the scenarios below do you consider the ethics of the company or environmental impact before purchasing?









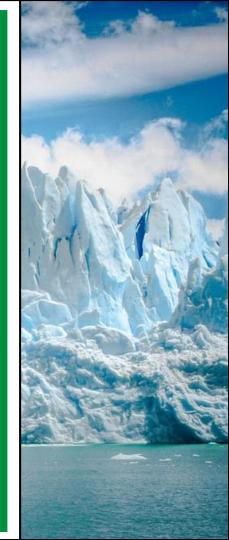


Our channels









Channel 4



77% acknowledge that we are in a climate emergency

Who should take responsibility for preventing climate change?



61% The government



58% Businesses



94%

have changed their habits to help the environment

They're more likely than the average to have...



Cut back on meat or animal produce



Bought second hand clothes

little

green book



Bought products with less packaging

85%

think brands play an important role in the climate emergency

They're most likely to consider the environmental impact of a company before...



Choosing a restaurant



car



clothes

Travelling abroad





Out-ofhome ads cut through to this audience



72%
acknowledge
that we are in a
climate
emergency

Who should take responsibility for preventing climate change?



57% The government



55% Businesses



83% All of us

93%
have changed their habits to help the environment

They're more likely than the average to have...



Purchased

vegan

cosmetics



Used an electric

car



Bought a reusable cup or bottle

82%

think brands play an important role in the climate emergency

They're most likely to consider the environmental impact of a company before...



Buying a phone/laptop



Travelling to work/school



Choosing a Buying restaurant cosmetics







advertisements

cut through to this audience

More4



79% acknowledge that we are in a climate emergency

Who should take responsibility for preventing climate change?



63% The government



59% Businesses



93% have changed their

habits to help the environment

They're more likely than the average to have...



Bought secondhand clothes



Bought products with less packaging



Cut back on meat or animal produce

82%

think brands play an important role in the climate emergency

They're most likely to consider the environmental impact of a company before...











little





home ads cut through to this audience

Out-of-

Film4



73% acknowledge that we are in a climate emergency

Who should take responsibility for preventing climate change?



61% The government



55% Businesses



92% have changed their habits to help the environment

They're more likely than the average to have...



Purchased vegan cosmetics



Attended a climate change protest



alternatives to driving



advertisements

cut through to this audience

82%

think brands play an important role in the climate emergency

They're most likely to consider the environmental impact of a company before...



Buying a phone/laptop



restaurant

Choosing a Buying a car



Buying cleaning products





ABC1 Adults

77% acknowledge that we are in a climate emergency

Who should take responsibility for preventing climate change?



63% The government



60% Businesses



85% All of us

93%

have changed their habits to help the environment

They're more likely than the average to have...



Used an electric car



Chosen alternatives to driving



Cut back on meat or animal produce

85%

think brands play an important role in the climate emergency

They're most likely to consider the environmental impact of a company before...





Choosing a coffee shop phone/laptop work/school



Travelling to

green book

little





magazines cut through to this audience

Newspapers &

16-34s

80%
acknowledge
that we are in a
climate
emergency

Who should take responsibility for preventing climate change?



65% The government



57% Businesses



86% All of us

86% have changed their habits to help the

environment

They're more likely than the average to have...



Purchased vegan cosmetics



Attended a climate change protest



88%

think brands play an important role in the

climate emergency

They're most likely to consider the environmental impact of a company before...



cosmetics





Doing the food shop



little



Social media

cut through to this audience

